



NORTHEASTERN STATE UNIVERSITY FOUNDATION

GIVE TO NSU

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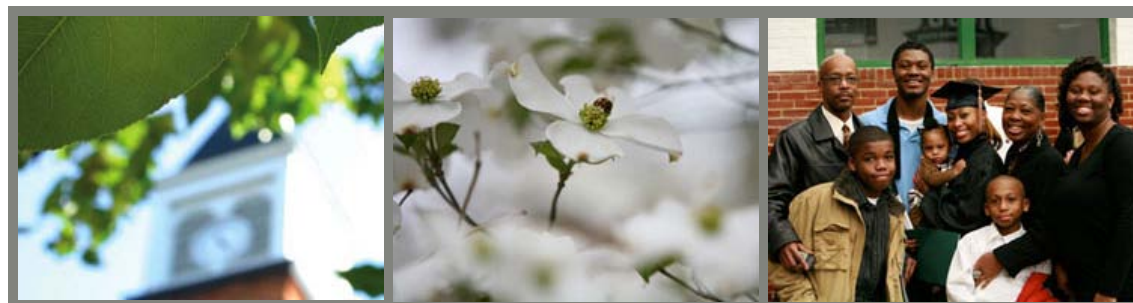
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Ways to Give

Support for Northeastern and the NSU Foundation comes in many forms. Flexible options allow you to demonstrate your commitment and maximize your support of the University's mission. All gifts to the NSU Foundation are tax-deductible.

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Gifts of Cash

Cash is the most common form of gift that comes to the NSU Foundation. Your gift of cash, like other gifts, can be directed to a fund, specific scholarship or program. Make your check payable to "NSU Foundation, Inc." or download our automatic bank draft form [here](#).

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Gifts of Securities or Real Property

Contributions of stock or real estate with appreciated value are another way to lend support. When the NSU Foundation acquires your gift of appreciated stock or property, you receive a tax deduction equal to its fair market value and avoid costly capital gains tax on the increase in value.

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Gifts-in-Kind

Your donations of software, licenses, services, vendor products, and other property also support the mission and programs of NSU. These gifts-in-kind allow us to use our resources for other needs while you get a credit for your support. [Contact us](#) for guidelines and acceptance policy regarding gifts-in-kind.

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Charitable Gift Annuities

A deferred gift, such as a charitable gift annuity, is a great way to make a significant contribution. In exchange for your gift of cash or property, the NSU Foundation guarantees you a lifetime of income.

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Charitable Remainder Trust

Your charitable remainder trust can be funded during your lifetime or through a testamentary disposition. Each provides life income for designated beneficiary(ies), which can include you.

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Life Insurance

Naming the NSU Foundation as the owner and beneficiary of your life insurance policy is also an option, especially when your policy has a face amount that is much greater than the amount you can afford to give in cash. This ensures that future premium payments made by you are tax-deductible. Pay the entire policy, or make annual contributions to the NSU Foundation for the cost of premiums.

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Wills and Trusts

The NSU Foundation can also be named as beneficiary in the wills and trusts of Northeastern alumni and friends. You can elect to leave all or part of an estate to benefit the University.

The NSU Foundation Guardian Society honors individuals with outstanding discernment—a special group of visionaries who look beyond the here and now to the then and there. This "Hall of Fame," as it is often called, includes friends of Northeastern who are heroes to the students whose lives are changed through their generosity.

By naming the NSU Foundation in their wills, these individuals have designated all or a portion of their estate to be used for endowment or other special purposes. Honorees also include those who have arranged a charitable gift annuity with the NSU Foundation. These philanthropic Hall of Famers are sharing their assets with NSU, while maintaining an economic stream for their lifetime.

Members of the Guardian Society include donors who have placed major assets in a charitable trust, to meet personal income needs in their lives, and to benefit the NSU Foundation in the years ahead. They deserve a standing ovation for their foresight.

Other members have made the NSU Foundation a beneficiary of their life insurance or retirement plan accounts. These donors invest in the future of Northeastern, and in doing so, reaffirm their commitment to permanence.

It's not the amount an individual gives that earns a place in the NSU Foundation Guardian Society. Rather, it is the uncommon discernment that comes with seeing tomorrow's needs and acting today.

Let us induct you into our planned giving Hall of Fame. We want to honor you and count you among these worthy members of the NSU Foundation Guardian Society.

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The Ultimate Gift

Wills And Estate Planning

The will is the most widely used estate-planning tool in America today. A simple document that is easily drafted and updated, it remains the most popular method of planned giving for almost every charity, including the NSU Foundation.

There are five types of charitable bequests you can make when directing all or part of your estate to the NSU Foundation:

- **General Bequest**
An agreed upon dollar amount
- **Specific Bequest**
A specific, identified property or security, including real estate, stocks or bonds
- **Residuary Bequest**
All or a portion of estate's property after all debts, taxes, expenses and other bequests have been made
- **Contingent Bequest**
The NSU Foundation serves as an alternate beneficiary in case a beneficiary dies or disclaims a bequest
- **Restricted Bequest**
Any of the above bequests with a specific purpose for the property, such as establishing a scholarship or endowment

While a will can be a simple and effective option for many, a living trust might allow assets to be distributed to heirs without the delays or costs of probate.

Be sure to consult with a qualified professional before you draft your will or trust, and review it often. Sample language is available for any of the bequests listed above.

For additional information on wills, bequests, or planned giving in general, please contact the NSU Foundation at 918.458.2143 or [email](#).

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Leave a Lasting Legacy

When you establish an endowment with the NSU Foundation, you ...

- **Enable Perpetual Support**
Your gift toward an endowed fund creates never-ending support for students, faculty and programs.
- **Ensure a Strong Future**
Your endowment is an investment in the future of Northeastern State University. As it grows, the University gains additional support.
- **Enact a Lasting Legacy**
Your endowed fund is a wonderful way to pay tribute to a family member, loved one, classmate or professor. Created in perpetuity, your endowment has a long lasting legacy associated with NSU. Endowed funds are reminders of the great support provided by those who came before.

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